



Jadran d.d. za hotelijerstvo i turizam
Bana Jelačića 16, HR-51260 Crikvenica
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OIB: 56994999963

JADRAN D.D.

Bana Jelačića 16, 51260 Crikvenica, Croatia

PIN:56994999963

ISIN: HRJDRNRB0002

Security: JDRN-R-B

LEI: 74780030Q33IX8LEE969

Home Member State: Croatia

**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY
Franje Račkog 6
10 000 Zagreb**

**ZAGREB STOCK EXCHANGE d.d.
Ivana Lučića 2a
10 000 Zagreb**

HINA – OTS

Crikvenica, 8 April 2026

SUBJECT: Receipt of Non-Binding Offers

Jadran d.d. with its registered office in Crikvenica, Bana Jelačića 16, PIN: 56994999963 (hereinafter referred to as: the Company), in accordance with the provisions of the Capital Market Act and Stock Exchange Rules, and further to the Resolution of the General Assembly of the Company on Commencement of the Process of Capitalization and Finding of a Potential Investor dated 23 March 2026 (hereinafter: Resolution), announces that the Company has received non-binding offers from potential investors. The Management Board and the Supervisory Board of the Company shall consider the received offers and, based on the criteria set by the Resolution, will select potential investors who shall have the possibility to conduct due diligence of the Company and participate in the further process. The Company shall timely inform the investment public on the further course of the process.

Sincerely,
JADRAN d.d.