

Pursuant to Article 277 of the Companies Act (Official Gazette 111/93, 34/99, 121/99, 52/00, 118/03, 107/07, 146/08, 137/09, 125/11, 152/11, 111/12, 68/13, 110/15) and Article 29 of the Statute of JADRAN d. d. (Plc.) Crikvenica, Bana Jelačića 16 (hereinafter: „Company“), and in accordance with Article 278 of the Companies Act, the Company Management, at the request of the Restructuring and Sale Centre, issued on December 6, 2017 a decision on calling the

EXTRAORDINARY GENERAL MEETING

of the company JADRAN d.d. for Hotel Management and Tourism Crikvenica that will take place on 26/01/2018 at 10:00 a.m. in the Hotel Katarina in Selce.

In accordance with the request of the Restructuring and Sale Centre, the Extraordinary General Meeting is convened with the following

A g e n d a

1. Opening of the General Meeting and determining quorum, making a list of the attending and represented shareholders and appointment of Chairman of the Meeting
2. Information on resignation of a Supervisory Board member
3. Decision on election of a Supervisory Board member

Proposal of Decisions

Ad 1.

Ivo Bašić, Chairman of the Supervisory Board, is appointed Chairman of the Meeting.

Ad 2.

The information on the resignation of a Supervisory Board member Silvia Crnić is noted.

Ad 3.

Franko Gržetić, B.Econ. from Njivice, Personal Identification Number: 74268191691, is appointed Supervisory Board member.

Explanation

Considering the fact that the Supervisory Board member Silvia Crnić resigned from the Supervisory Board, the RSC proposed appointment of a new member of the Supervisory Board.

The shareholders who will have been registered on January 22, 2018 in the depository of the Central Depository and Clearing Company d.d., or their representatives or proxies based on a written proxy statement, have the right to participate and exercise the right to vote at the Extraordinary General Meeting. Proof of shareholders who have the right to participate and exercise the right to vote at the Extraordinary General Meeting shall be provided by the Company.

The proxy statement must contain total number of shares, i.e. number of available votes and authorisation of the proxy for participation in the work of the General Meeting and voting.

In order to participate in the work of the Extraordinary General Meeting, the shareholders must apply in advance by registering their participation with the Company in writing, no later than 19/01/2018.

The papers on the basis of which decisions will be made at the Extraordinary General Meeting will be available to shareholders in the Legal Department in Company's headquarters on working days from 10 to 11 a.m., except in the period from 27/12/2017 to 05/01/2018.

In case of absence of a quorum, the next meeting will be held on 05/02/2018 at the same time at the same place. The new Extraordinary General Meeting will take place regardless of the number of the attending shareholders, and decisions will be adopted by majority of represented votes. Registrations of participation and proxy statements for participation and voting will also be valid for the new (repeated) Extraordinary General Meeting.

Jadran d.d.
Crikvenica