

**JADRAN D.D.**

**ISIN: HRJDRNRB0002**

**Security: JDRN-R-B**

**CROATIAN FINANCIAL SERVICES  
SUPERVISORY AGENCY**

**Miramarska 24 b  
10 000 Zagreb**

**ZAGREB STOCK EXCHANGE**

**Ivana Lučića 2a  
10 000 Zagreb**

**HINA – OTS**

Crikvenica, 15 January 2018

**SUBJECT: Notice**

JADRAN d.d. announces that in the process of public collection of bids for the purchase of 34.754.768 shares of the Company, a 1 (one) joint binding offer was received from:

1. PBZ CROATIA INSURANCE d.d. for Compulsory Pension Funds Management, in its own name and for the account: PBZ CROATIA INSURANCE of the compulsory pension fund of category A, and PBZ CROATIA INSURANCE of the compulsory pension fund category B, Zagreb, Radnička cesta 44, Republic of Croatia
2. ERSTE d.o.o. mandatory and voluntary pension funds management company, in its own name and for the account: ERSTE PLAVI mandatory pension fund of category B, ERSTE PLAVI mandatory pension fund of category A, ERSTE PLAVI EXPERT voluntary pension fund, Zagreb, Ivana Lučića 2 / a, Republic of Croatia

who offered a price of HRK 199.839.916,00, which represents HRK 5.908.310,56 higher than the established starting price.

Full information is published on the official website of the Restructuring and Sale Center [www.cerp.hr](http://www.cerp.hr).

Yours sincerely,

Jadran d.d.

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**OIB:** 56994999963

Privredna banka d.d. 2340009-1110722690

**IBAN:** HR4323400091110722690

**SWIFT:** PBZGHR2X